

Advice Fee: payment by invoice

Complete and sign this form to consent to paying the advice fee for personal advice from TelstraSuper Financial Planning by invoice.

A

Your information (Single person or Spouse 1)

Title ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Surname Member number (if applicable)

Given name(s) Date of birth

Residential address (PO Box not acceptable)

Suburb State Postcode

Mobile Home phone no. Business phone no.

Email address

Your information (Spouse 2 where applicable)

Title ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Surname Member number (if applicable)

Given name(s) Date of birth

Residential address (PO Box not acceptable)

Suburb State Postcode

Mobile Home phone no. Business phone no.

Email address

B

Advice fee

\$ (plus GST)

C

Authorisation

- I/we agree to pay the advice fee specified in section B for the personal advice to be provided to me/us by TelstraSuper Financial Planning.
- I/we understand an invoice for the advice fee will be issued to me/us with the Statement of Advice and that the invoice is payable within seven days from the date of the invoice.

Name (Single person or spouse 1):

Signature

Date

Name (Spouse 2 where applicable):

Signature

Date

Office Use Only

Invoice number

Adviser signature

Copy of completed form provided to client

Date SoA issued

Please return the completed form to:
Telstra Super Financial Planning Pty Ltd, PO Box 14309, Melbourne, VIC 8001

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